

OSK-UOB EMERGING MARKETS BOND FUND

Investment Objective

The Fund aims to provide investors with income[^] and potential capital appreciation by investing in one target fund, i.e. the United Emerging Markets Bond Fund.

Note: [^]The income is in the form of units. Please refer to the Distribution Mode on page 6 - prospectus issue date: 3 Jan 2012

Investors should also refer to the target fund's investment objective, investment focus and approach.

Investment Policies and Strategies

The Fund will invest principally in the sub-fund of the United Emerging Markets Portfolios (formerly known as United Global Emerging Market (GEMs) Portfolios) that is, the United Emerging Markets Bond Fund (formerly known as United GEMs Investments (S\$)) ("UEM Bond Fund") denominated in Singapore dollars and managed by UOB Asset Management Ltd, Singapore ("UOBAM"). The UEM Bond Fund is an open-ended collective investment scheme domiciled in Singapore and was launched in July 2001. Both UOBAM and UEM Bond Fund are regulated by the Monetary Authority of Singapore under the Securities and Futures Act (Chapter 289), Singapore. The Fund aims to achieve its objective of providing income[^] through the distributions received from the target fund, the UEM Bond Fund, whereas the potential capital appreciation (if any) will be from the price appreciation of the target fund, the UEM Bond Fund. The income[^] referred to here is in the form of Units. Please refer to the Distribution Mode on page 6 - prospectus issue date: 3 Jan 2012

Some basic fees:

Fund Category / Type	-	Feeder Fund / Income Fund
Service Charge	-	Up to 2.50% of investment amount
Annual Management Fee	-	1.50% per annum
Annual Trustee Fee	-	0.08%
Investor Profiles	-	This Fund is suitable for investors who: (i) seek income and potential capital appreciation over the longer term; (ii) have medium to high risk appetite; and (iii) seek returns in emerging markets debt investments and products.
Repurchase Charge	-	The repurchase charge of 1.00% of the redemption amount is payable by a Unit Holder if he redeems his investments within the 6 months period commencing from the last day of the Initial Offer Period. After the 6 months period, no repurchase charge will be levied. All repurchase charge paid by the Unit Holders will be retained by the Manager.

Statements of Disclaimer

The Securities Commission Malaysia has approved the issue of, offer for subscription or purchase, or issue an invitation to subscribe for or purchase Units of the unit trust fund and a copy of this Prospectus has been registered with the Securities Commission Malaysia.

The approval, and registration of this Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made or opinion or report expressed in this Prospectus.

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the Management Company responsible for the Fund and takes no responsibility for the contents in this Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents.

INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT PROFESSIONAL ADVISERS IMMEDIATELY.