

Investment Objective

The Fund aims to achieve long-term* capital appreciation through an over-the-counter derivative investment in the form of a swap agreement that is linked to the agricultural commodities sector.

*Note: "long-term" in this context refers to a period of between 5-7 years.

Investment Policies and Strategies

With the world population slated to increase, particularly from the emerging markets like India and China, coupled with the increase in per capita income in the developing nations and an improvement in lifestyle, the demand for food, and in turn agricultural commodities, will see an upward rise. Moreover, with rising income, meat consumption is also expected to increase and therefore more grains, wheat and other soft commodities are needed to feed the poultry demand, thus also creating demands for agricultural commodities.

However, despite the expected increase in demand, supply factors remain constrained due to land and water scarcity caused by urbanization. Climate has also proven to be very unpredictable in the recent past, with increasing frequency of extreme weather events. This makes the planning and production of crops harder, especially when the supply of agricultural commodities is concentrated in a few countries.

This mismatch in demand and supply factors is expected to move prices of agricultural commodities upwards. We have therefore established this Fund so as to capitalize on this potential price increase in the agricultural commodities sector.

The Fund seeks to achieve its investment objective by investing up to 100% of its Net Asset Value into fixed income instruments and up to 10% of its Net Asset Value as capital payment for exposure to an over-the-counter (OTC) derivative instrument in the form of a swap agreement with a counterparty that offers exposure to the performance of one of 3 indices which is based on the J.P. Morgan Contag Beta Agriculture Class A Excess Return Index [namely the Beta Index, the Alpha Index and the Alpha Beta Index], which are linked to the agricultural commodities sector.

The Contag Indices provide exposure to agricultural commodities by referencing exposure to certain commodity futures over time. Each of the Contag Indices uses the Contag contract selection methodology to select a maturity for each commodity futures on a monthly basis. Each Contag Index invests in the same underlying commodities as included in the GSCI which currently as at 11 June 2011, by way of example, comprise exposure to the following underlying commodities but which may change in accordance with the GSCI's own rules: sugar, cocoa, coffee, corn, cotton, Kansas wheat, soybeans and wheat.

Asset Allocation:

Up to 100% of Net Asset Value - Investments in bonds, money market instruments, cash and deposits with financial institutions.

Up to 10% of Net Asset Value - As capital payment for an investment in an OTC derivative instrument in the form of a swap agreement that will provide the Fund with exposure to the agriculture commodities sector. With this investment, the Fund can have a Notional Amount of up to 100% of the Fund's Net Asset Value exposed to a Contag Index.

Some basic fees:

- Fund Category / Type - Fixed Income Fund / Growth Fund
- Service Charge - Up to 5.00% of investment amount
- Annual Management Fee - 1.50% of the NAV
- Annual Trustee Fee - 0.08% p.a. of the NAV, subject to a minimum of RM18,000 per annum
- Investor Profiles - This Fund is suitable for investors who:
- Seek investment opportunities in the agricultural commodities sector;
 - Seek capital growth;
 - have a long term investment horizon; and
 - have an appetite for risk to gain higher returns.
- Distribution Policy - Consistent with the Fund's objective which aims to achieve a long term capital appreciation, distribution will therefore be of secondary importance. Distribution, if any, will be reinvested after deduction of taxation, if any, and expenses.

Disclaimer:

The Securities Commission Malaysia has approved the issue of, offer for subscription or purchase, or issue an invitation to subscribe for or purchase Units of the unit trust fund and a copy of this Prospectus has been registered with the Securities Commission Malaysia.

The approval, and registration of this Prospectus, should not be taken to indicate that the Securities Commission Malaysia recommends the Fund or assumes responsibility for the correctness of any statement made or opinion or report expressed in this Prospectus

The Securities Commission Malaysia is not liable for any non-disclosure on the part of the Management Company responsible for the Fund and takes no responsibility for the contents in this Prospectus. The Securities Commission Malaysia makes no representation on the accuracy or completeness of this Prospectus, and expressly disclaims any liability whatsoever arising from, or in reliance upon, the whole or any part of its contents. **INVESTORS SHOULD RELY ON THEIR OWN EVALUATION TO ASSESS THE MERITS AND RISKS OF THE INVESTMENT. IN CONSIDERING THE INVESTMENT, INVESTORS WHO ARE IN DOUBT ON THE ACTION TO BE TAKEN SHOULD CONSULT PROFESSIONAL ADVISERS IMMEDIATELY.**